

Resource Management in Primavera P6 Rel 7.0

Duration: 2 Days

What you will learn

This course provides in-depth resource management training in Primavera P6. The course covers advanced topics in managing resource allocation, future-period bucket planning, and resource leveling.

Extended case studies at the end of each day provide an opportunity to apply new skills and functionality. You will first assign resources and analyze their allocation. At the end of the second day, you will apply what you have learned to resolve resource overallocation.

Professional Development and Continuing Education Units:

Earns 13 PDUs and 1.3 CEUs

Learn To:

Resource and role analysis

Bucket planning

Leveling resources

Storing period performance

Resource reporting

Create resources and roles

Audience

Business Analysts

End Users

Functional Implementer

Project Manager

Prerequisites

Required Prerequisites

Basic project management knowledge

Suggested Prerequisites

Project Management in Primavera P6 Rel 7

Course Objectives

Create resources and roles

Resource reporting

Assign cost accounts

Analyze resources

Bucket planning

Level resources

Store period performance

Course Topics

Creating Resources and Roles

Describing Resource Security

Creating a resource

Creating a role

Assigning Cost Accounts

Assigning Cost Accounts to Expenses

Analyzing Resources and Roles

Using the Resource Usage Profile

Using the Resource Usage Spreadsheet

Manually Allocating Resources

Viewing the Assignments Window

Viewing and Editing Allocation

Using Bucket Planning

Editing Future Buckets

Using Curves

Leveling Resources

Setting Leveling Options

Leveling Based on Priority

Resource Reporting

Running a Resource Report

Using the Layout to Create a Report